



HILITE[®]
INTERNATIONAL

Optimization and design of a stepper motor with OptiSLang

C. Hugel

Thursday, 24.10.2024

WOST

CONFERENCE

powered by CADFEM

2024

Agenda

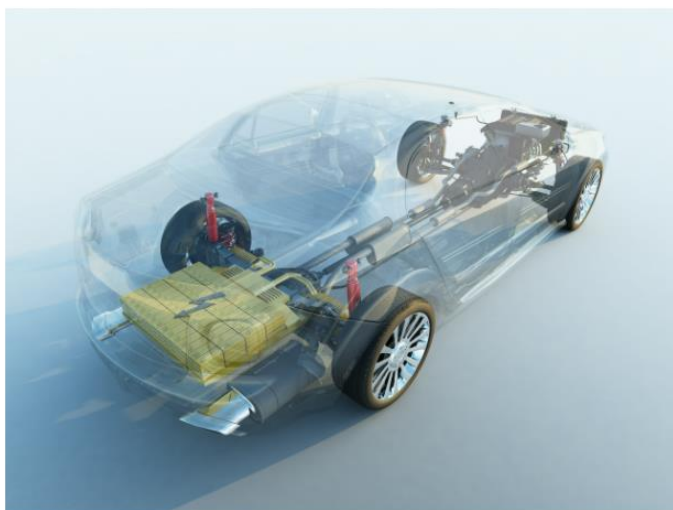
1. Short introduction of Hilite
2. Introduction to the task
3. Details of the optiSLang system
4. Analysis and optimization
5. Test of the realized design
6. Conclusion



- Automotive company
- Founded in 1930
- About 1700 employees
- 8 locations on 3 continents
- About 550 Mio. € turnover



Electric, hybrid and hydrogen drives >



Engine and transmission applications >



Introduction

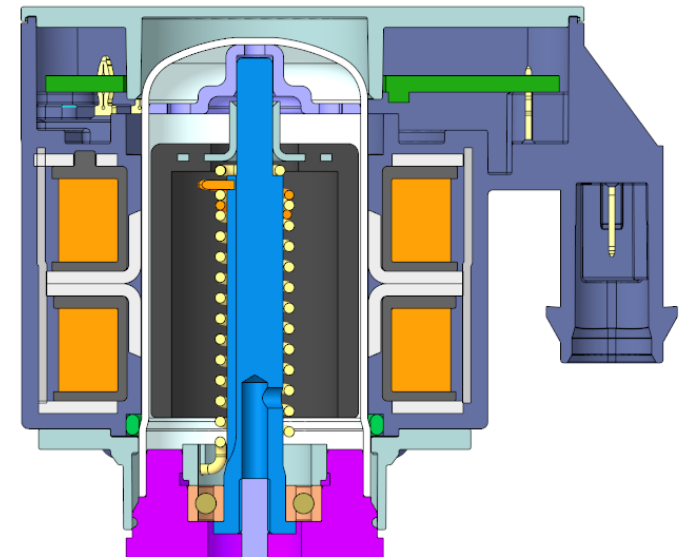
Task, starting conditions and system setup



- Analysis and optimization of a stepper motor
- Specific criteria for minimal torque and installation space given by system and customer
- Use of best current concept (B4) for optimization and current test design (B2b) for comparisons
- Worst-Case constraints for analysis and optimization

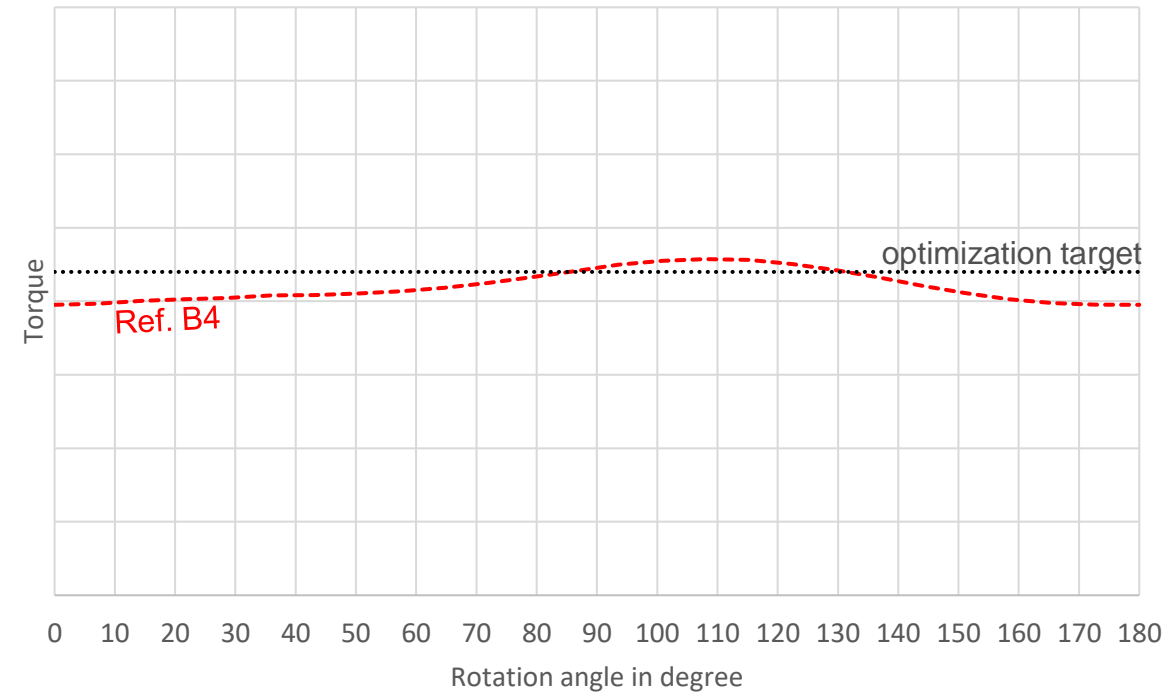
Target of optimization is:

- Increase in torque (optimal design)
- Cost reduction (lower height)



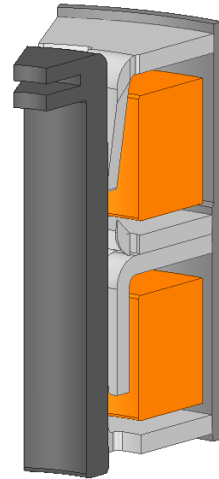
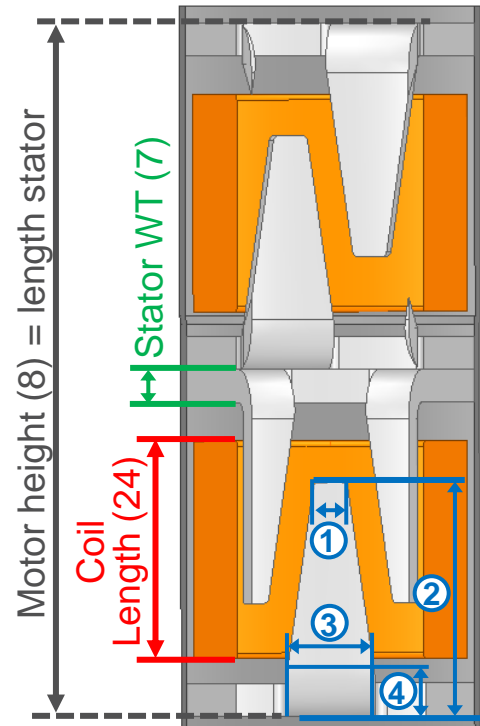
- Computation of torque with 30° 3D symmetry model in ANSYS AEDT
- Sinusoidal input of current in each coil for estimation of the dynamic torque curve
- Use of idealized magnet material
- Minimum value of torque curve as parameter for optimization
- Height of motor as second value for optimization

Torque of reference Design



01.3 Model and Parameterization

- 6 geometry parameters
- Optimized coil design for every variation
- Height of teeth dependent on „motor height“
- Rotor dependent on „motor height“



Tooth....:

- 1) wide tip (14)
- 2) height total (17)
- 3) wide base (13)
- 4) height base (18)

	Name	Parameter type	Constant	Operation	Value type	Resolution	Range plot
1	Wkl_max_Breite	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
2	Wkl_max_Dinnen	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
3	Wkl_max_R_Ohm	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
4	Wkl_max_Temp_C	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
5	Wkl_min_Spannung_V	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
6	Wkl_max_Daussen	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
7	Stator_WS	Optimization	<input type="checkbox"/>		REAL	Ordinal discrete (by index)	
8	Motor_hoehe	Dependent	<input type="checkbox"/>	$Wicklung_Laenge*2+1.2*2+0.9*2+Stator_WS*4$			
9	W_Breite	Dependent	<input type="checkbox"/>	Wicklung_Laenge			
10	W_Di	Dependent	<input type="checkbox"/>	$24.2+Stator_WS*2$			
11	W_Da	Dependent	<input type="checkbox"/>	38,5			
12	W_Hoehe	Dependent	<input type="checkbox"/>	$(W_Da-W_Di)/2$			
13	Zahn_breite_Basis	Optimization	<input type="checkbox"/>		REAL	Continuous	
14	Zahn_breite_Spitze	Optimization	<input type="checkbox"/>		REAL	Continuous	
15	Zahn_hoehe_Basis	Dependent	<input type="checkbox"/>	$Motor_hoehe/2*Zahn_hoehe_Basis_pz$			
16	Zahn_hoehe_Gesamt	Dependent	<input type="checkbox"/>	$Motor_hoehe/2*Zahn_hoehe_Gesamt_pz$			
17	Zahn_hoehe_Gesamt_pz	Optimization	<input type="checkbox"/>		REAL	Continuous	
18	Zahn_hoehe_Basis_pz	Optimization	<input type="checkbox"/>		REAL	Continuous	
19	Wkl_max_R_plusTol	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
20	Temp_Strom1	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
21	Temp_Strom2	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
22	Strom	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
23	Min_Spannung	Dependent	<input type="checkbox"/>	Wkl_min_Spannung_V			
24	Wicklung_Laenge	Optimization	<input type="checkbox"/>		REAL	Continuous	

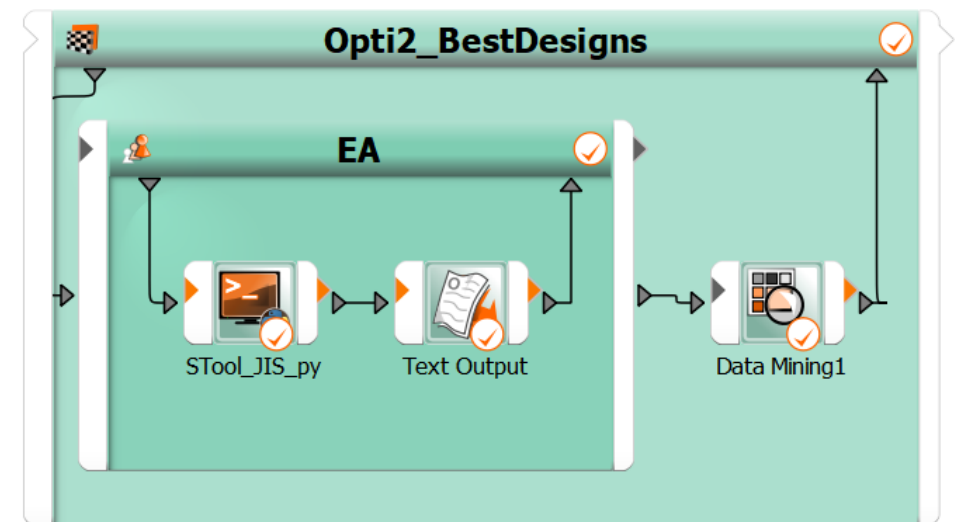


OptiSLang systems

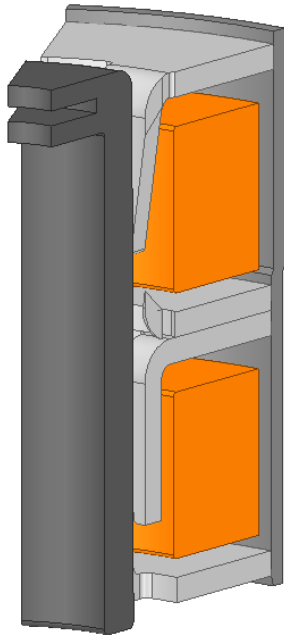
Sensitivity analysis and optimization setups



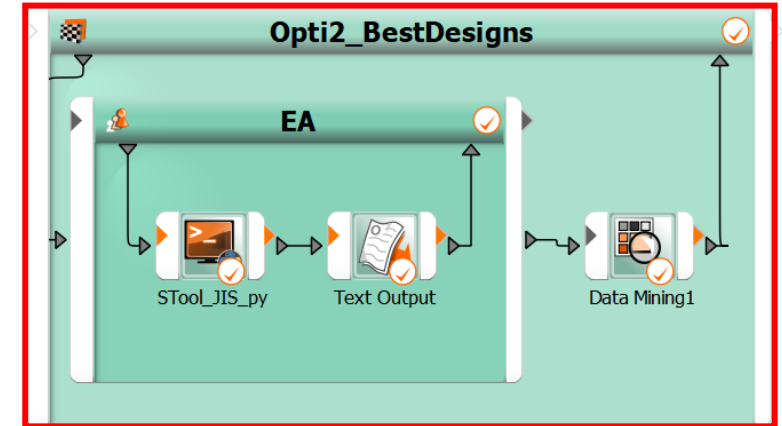
- Parametric system with internal optimization
- Primary use of creating design of experiment (DoE) due to stability and performance
- Computation of the DoE with ANSYS Maxwell (AEDT)
- Analysis and optimization with python tools and OptiSLang (postprocessing and MOP)



- Outer area of system for creating DoE
 - 6 parameters for geometry variation
 - 9 constraints for variation control



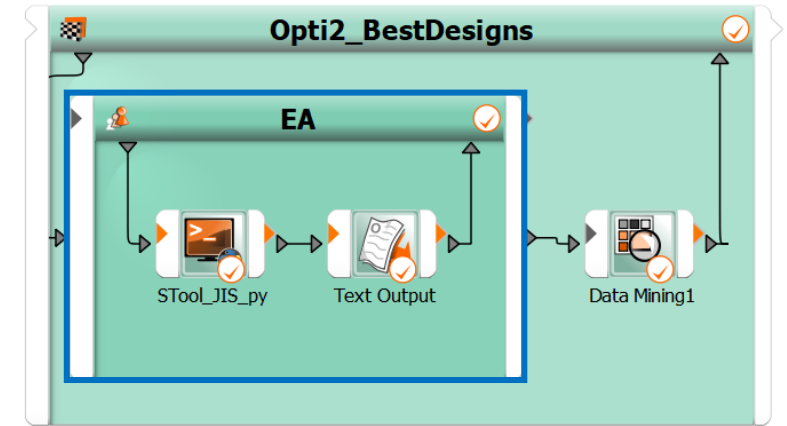
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2 Wkl_max_Dinnen	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
3 Wkl_max_R_Ohm	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
4 Wkl_max_Temp_C	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
5 Wkl_min_Spannung_V	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
6 Wkl_max_Daussen	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
7 Stator_WS	Optimization	<input type="checkbox"/>		REAL	Ordinal discrete (by index)	
8 Motor_hoehe	Dependent	<input type="checkbox"/>	Wicklung_Laenge*2+1.2*2+0.9*2+Stator_WS*4			
9 W_Breite	Dependent	<input type="checkbox"/>	Wicklung_Laenge			
10 W_Di	Dependent	<input type="checkbox"/>	24.2*Stator_WS*2			
11 W_Da	Dependent	<input type="checkbox"/>	38.5			
12 W_Hoehe	Dependent	<input type="checkbox"/>	(W_Da-W_Di)/2			
13 Zahn_breite_Basis	Optimization	<input type="checkbox"/>		REAL	Continuous	
14 Zahn_breite_Spitze	Optimization	<input type="checkbox"/>		REAL	Continuous	
15 Zahn_hoehe_Basis	Dependent	<input type="checkbox"/>	Motor_hoehe/2*Zahn_hoehe_Basis_pz			
16 Zahn_hoehe_Gesamt	Dependent	<input type="checkbox"/>	Motor_hoehe/2*Zahn_hoehe_Gesamt_pz			
17 Zahn_hoehe_Gesamt_pz	Optimization	<input type="checkbox"/>		REAL	Continuous	
18 Zahn_hoehe_Basis_pz	Optimization	<input type="checkbox"/>		REAL	Continuous	
19 Wkl_max_R_plusTol	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
20 Temp_Strom1	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
21 Temp_Strom2	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
22 Strom	Optimization	<input checked="" type="checkbox"/>		REAL	Continuous	
23 Min_Spannung	Dependent	<input type="checkbox"/>	Wkl_min_Spannung_V			
24 Wicklung_Laenge	Optimization	<input type="checkbox"/>		REAL	Continuous	



Name	Type	Expression	Criterion	Limit
constr_SpWiderstand_Max	Constraint	STool_Spulenwiderstand	≤	max_R+Wkl_max_R_plusTol
constr_SpWiderstand_Min	Constraint	STool_Spulenwiderstand	≥	max_R-var_R-Wkl_max_R_plusTol
constr_Strom_Max	Constraint	STool_StromIn	≤	0.5
constr_Strom_Min	Constraint	STool_StromIn	≥	0.2
constr_W_Breite_max	Constraint	STool_W_Laenge_Ist	≤	W_Breite+0.001
constr_W_Daussen_max	Constraint	STool_W_Daussen_Ist	≤	W_Da
constr_W_Dinnen_min	Constraint	STool_W_Dinnen_Ist	≥	W_Di
constr_ZHB	Constraint	Zahn_hoehe_Basis	≥	Stator_WS+0.05
constr_ZHG	Constraint	Zahn_hoehe_Gesamt	≤	Wicklung_Laenge+Stator_WS+0.9+1.4
f _ω max_R	Variable	17		
f _ω var_R	Variable	6		
new				

02.3 Internal optimization

- Inner area of system for optimizing coil design (python script for calculation max. windings)
 - 4 variable parameters for coil configuration
 - 1 objective value for optimization
 - Optimization of „ampere-length“ (max current x wire length)
 - 5 constraints for variation control

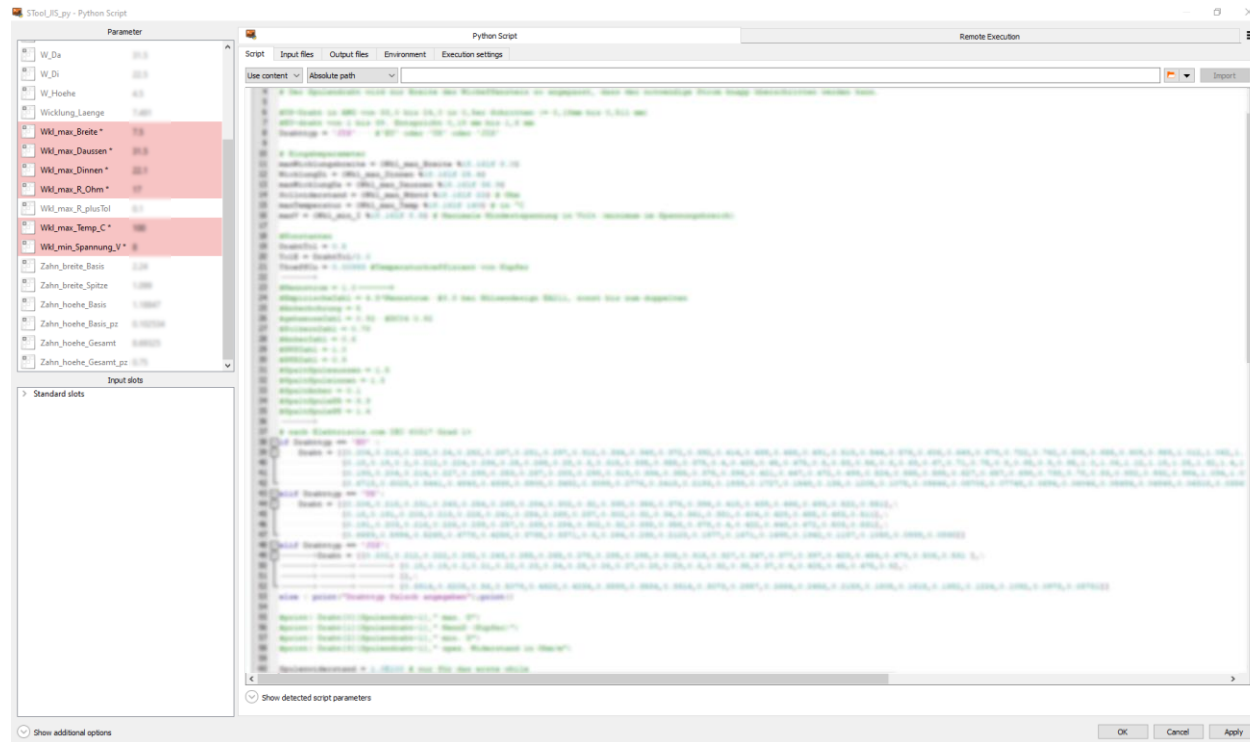
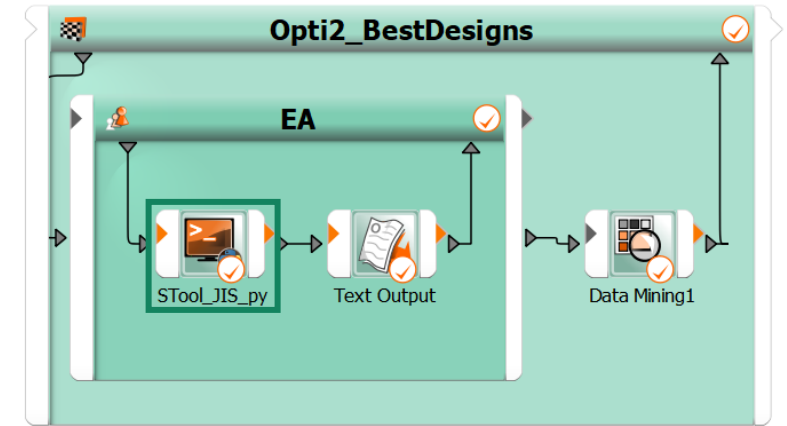


Name	Parameter type	Reference value	Constant	Operation	Value type	Resolution	Range	Range plot
1 Min_Spannung	Dependent	8	<input type="checkbox"/>	Wkl_min_Spannung_V	REAL			
2 Motor_hoehe	Dependent	23.182	<input type="checkbox"/>	WicklungLaenge*(1.21+0.97)*Motor_WDx	REAL			
3 Status_W5	Optimization	1	<input type="checkbox"/>		REAL	Optimal discrete (by index)	0.7; 0.8; 0.9; 1; 1.1	
4 Strom	Optimization	0.3	<input type="checkbox"/>		REAL	Continuous	0.2; 0.5	
5 Temp_Strom1	Optimization	20	<input type="checkbox"/>		REAL	Continuous	18; 23	
6 Temp_Strom2	Optimization	100	<input type="checkbox"/>		REAL	Continuous	100; 150	
7 W_Breite	Dependent	7.491	<input type="checkbox"/>	WicklungLaenge	REAL			
8 W_Da	Dependent	31.5	<input type="checkbox"/>	31.5	REAL			
9 W_Di	Dependent	22.5	<input type="checkbox"/>	31.5*Motor_WDx	REAL			
10 W_Hoehe	Dependent	4.5	<input type="checkbox"/>	W_Da*W_Di/2	REAL			
11 WicklungLaenge	Optimization	7.491	<input type="checkbox"/>		REAL	Continuous	4.3; 9.5	
12 Wkl_max_Breite	Optimization	7.5	<input type="checkbox"/>		REAL	Continuous	5; 7.5	
13 Wkl_max_Daussen	Optimization	28	<input type="checkbox"/>		REAL	Continuous	28; 31.5	
14 Wkl_max_Dinnen	Optimization	21.7	<input type="checkbox"/>		REAL	Continuous	21.7; 24	
15 Wkl_max_Daussen_min	Optimization	11	<input type="checkbox"/>		REAL	Continuous	11; 17	
16 Wkl_max_Daussen_max	Optimization	0	<input type="checkbox"/>		REAL	Continuous	0; 0.5	
17 Wkl_max_Dinnen_min	Optimization	8	<input type="checkbox"/>		REAL	Continuous	8; 15.5	
18 Wkl_max_Dinnen_max	Optimization	1.5	<input type="checkbox"/>		REAL	Continuous	1.5; 3	
19 Wkl_max_Daussen_min	Optimization	0.8	<input type="checkbox"/>		REAL	Continuous	0.8; 1.8	
20 Wkl_max_Daussen_max	Optimization	0.1	<input type="checkbox"/>		REAL	Continuous	0.1; 0.2	
21 Wkl_max_Dinnen_min	Optimization	0.85	<input type="checkbox"/>		REAL	Continuous	0.85; 0.95	

Name	Type	Expression	Criterion	Limit
constr_SpWiderstand_Max	Constraint	Spulenwiderstand	≤	max_R+Wkl_max_R_plusTol
constr_SpWiderstand_Min	Constraint	Spulenwiderstand	≥	max_R-var_R-Wkl_max_R_plusTol
constr_Wkl_Breite_max	Constraint	Wkl_max_Breite	≤	W_Breite+0.001
constr_Wkl_Daussen_max	Constraint	Wkl_max_Daussen	≤	W_Da
constr_Wkl_Dinnen_min	Constraint	Wkl_max_Dinnen	≥	W_Di
max_R	Variable	17		
obj_AmpereLaenge	Objective	AmpereLaenge350	MAX	
var_R	Variable	6		
new				

02.4 Python solver / script

- Python script with search for the smallest wire diameter with valid resistance
- Use of different wire standards possible



- Constraints and parameters
 - Winding width
 - Inner diameter
 - Outer diameter
 - Nominal resistance
 - Max. temperature
 - Min. voltage



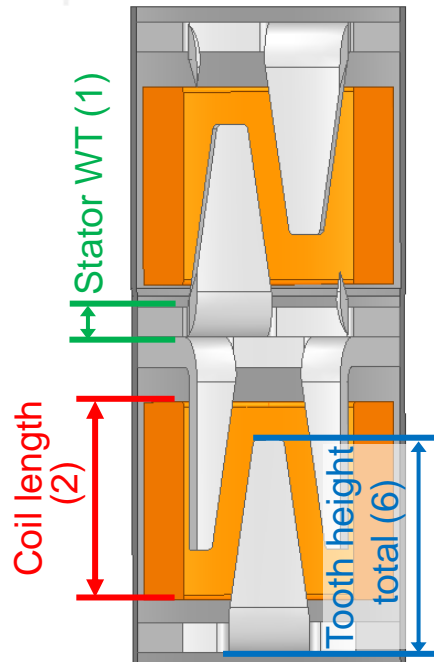
Analysis and Optimization

Sensitivity analysis with identification of the most important parameters and optimization of the stepper motor



03.1 Sensitivity analysis

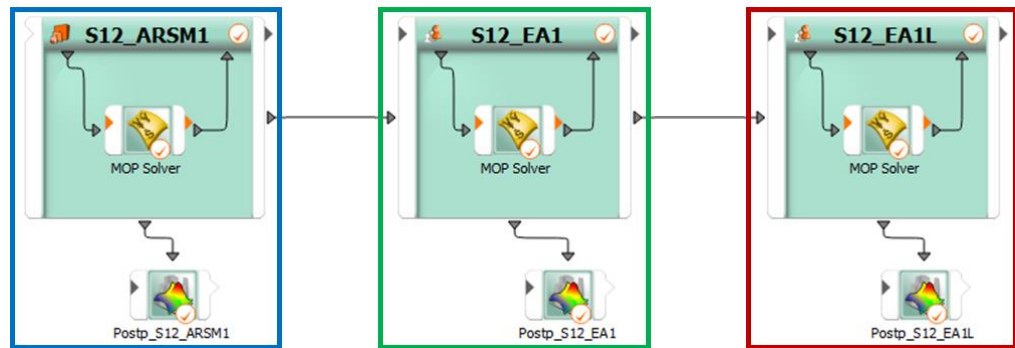
	Models																									
	M_T000	M_T002	M_T004	M_T006	M_T008	M_T010	M_T012	M_T014	M_T016	M_T018	M_T020	M_T022	M_T024	M_T026	M_T028	M_T030	M_T032	M_T034	M_T036	M_T038	M_T040	M_T042	M_T044	M_T046	M_T048	M_T050
Stator_WS_mm	14.4 %	10.6 %	7.2 %	7.1 %	8.0 %	10.4 %	12.5 %	14.8 %	19.9 %	21.2 %	19.4 %	15.9 %	10.1 %	8.9 %	10.2 %	8.9 %	11.0 %	9.8 %	16.8 %	17.8 %	15.5 %	23.4 %	18.2 %	17.8 %	14.3 %	
Wicklung_laenge_mm	69.1 %	65.6 %	64.5 %	62.9 %	62.1 %	59.9 %	56.4 %	54.4 %	58.1 %	60.4 %	59.3 %	67.1 %	75.6 %	79.0 %	78.5 %	73.3 %	82.1 %	76.8 %	78.6 %	83.1 %	83.0 %	75.2 %	62.0 %	76.8 %	70.5 %	67.5 %
Zahn_breite_Basis_mm	2.9 %	2.9 %	1.4 %	0.8 %	0.4 %	1.0 %	3.0 %	3.6 %	4.8 %	3.9 %	3.4 %	2.3 %	1.8 %	0.8 %	1.2 %	1.4 %	1.1 %	1.2 %	1.0 %	1.5 %	3.1 %	4.4 %	5.0 %	3.7 %	3.4 %	2.9 %
Zahn_breite_Spitze_mm	5.1 %	4.7 %	2.6 %	1.7 %	1.1 %	0.9 %	1.0 %	2.2 %	2.7 %	4.2 %	7.4 %	6.6 %	6.5 %	3.4 %	1.5 %	1.3 %	1.2 %	1.2 %	0.8 %	2.6 %	2.1 %	1.3 %	4.5 %	2.4 %	5.3 %	4.7 %
Zahn_hoehe_Basis_pz											0.7 %	1.0 %	1.1 %			0.0 %	0.4 %			0.4 %	0.2 %	0.5 %	0.8 %	0.9 %		
Zahn_hoehe_Gesamt_pz	23.1 %	28.4 %	30.8 %	32.8 %	33.9 %	34.1 %	33.7 %	33.0 %	25.7 %	23.6 %	22.9 %	19.3 %	19.3 %	14.2 %	13.9 %	12.6 %	10.3 %	9.7 %	9.4 %	8.8 %	7.2 %	10.6 %	12.1 %	18.7 %	17.9 %	22.7 %
Total	98.1 %	98.5 %	98.1 %	98.1 %	98.1 %	98.2 %	97.9 %	98.2 %	97.7 %	97.5 %	98.1 %	98.1 %	98 %	98.2 %	97.8 %	98.4 %	98.5 %	98.6 %	98.6 %	98.4 %	98.2 %	98.3 %	98.2 %	98.2 %	97.9 %	98.1 %



- Sensitivity analysis of 100 designs
- “Motor height“ due to **stator thickness** (*Stator WT*) and **coil length** with great influence on the torque
- **Total height of the teeth** with the second largest contribution to the torque change
- Height of the base of the teeth with very little influence

03.2 Optimization: Pareto designs

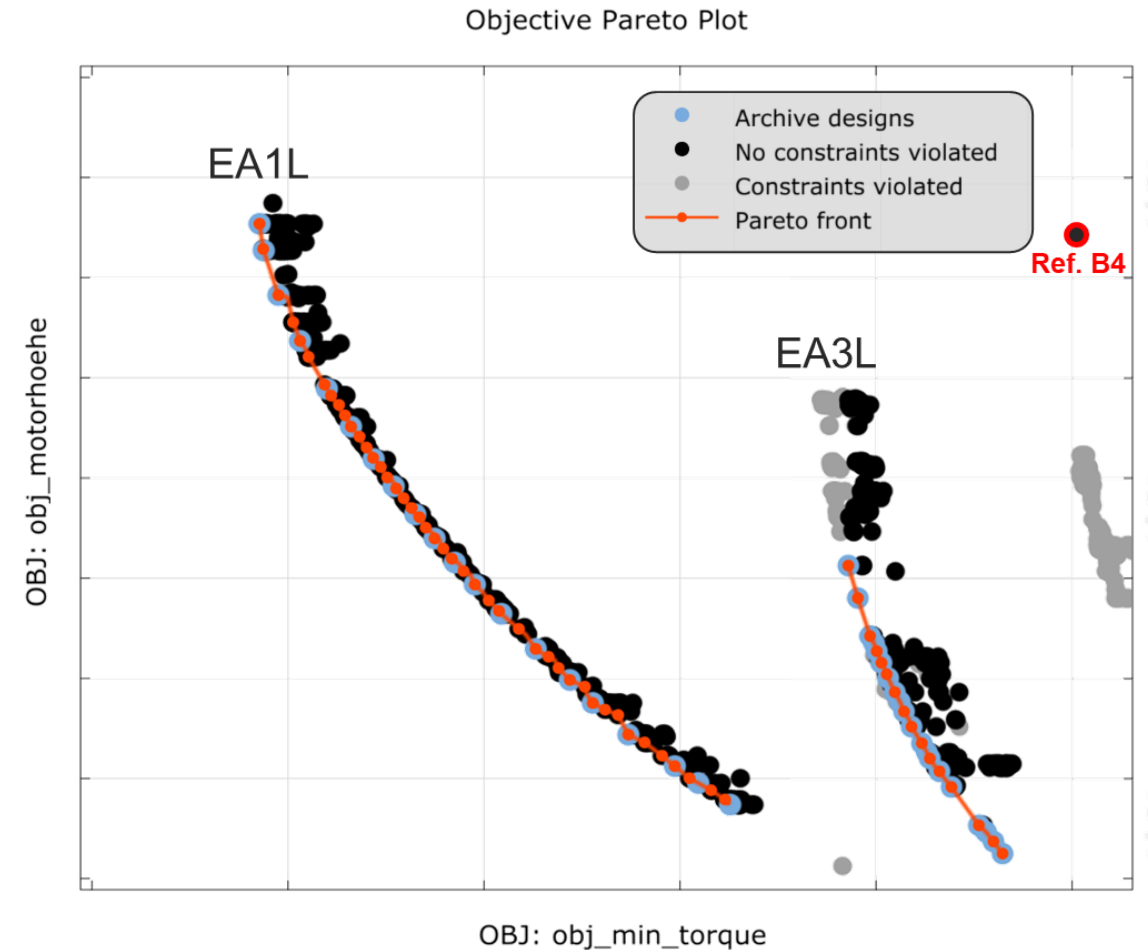
- Pareto optimal designs with motor height and minimum torque as optimization targets
- EA1 without manufacturing restrictions on the geometry
- EA3 with manufacturing restrictions
- Reduction of possible motor height and torque in EA3

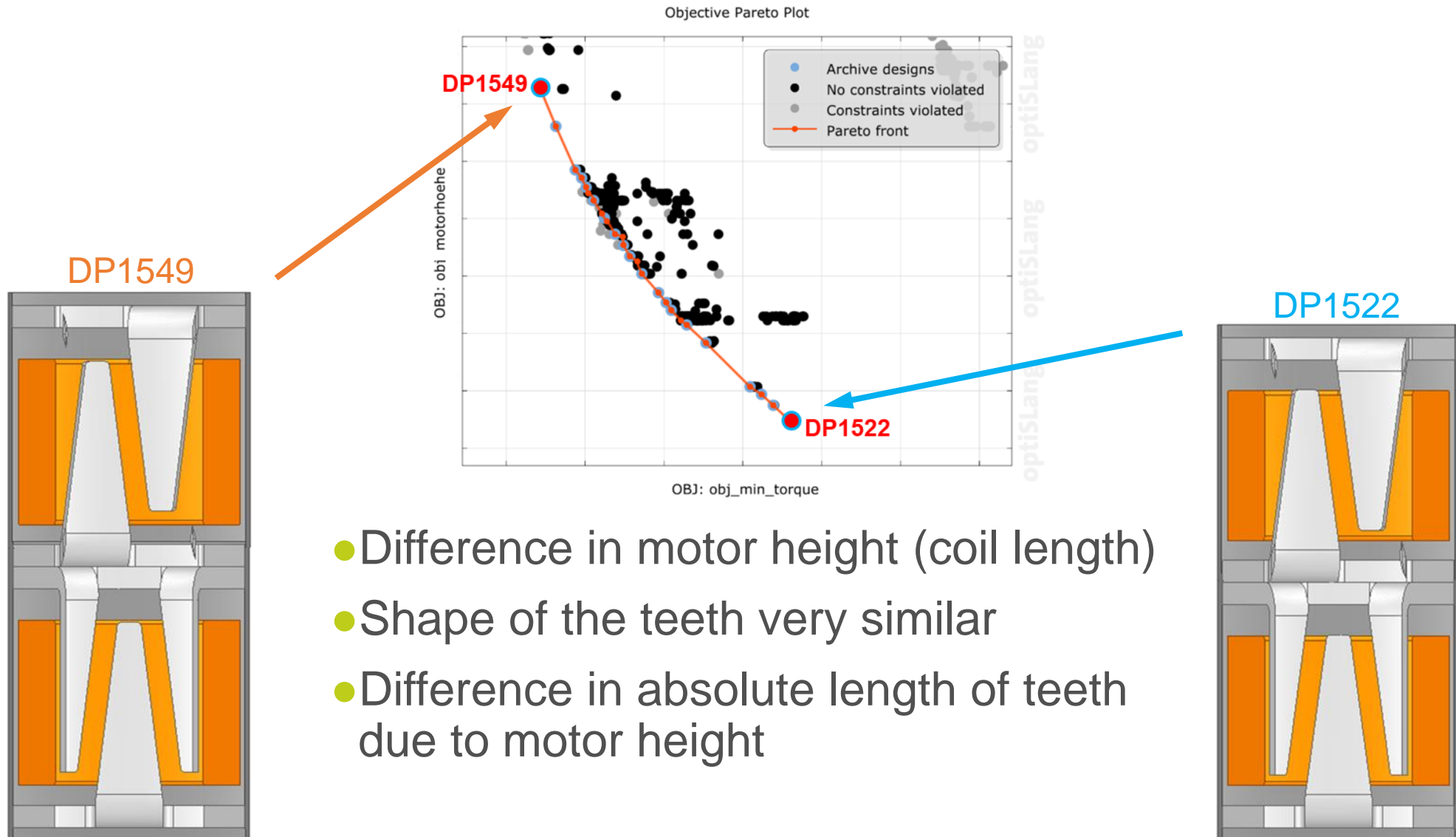


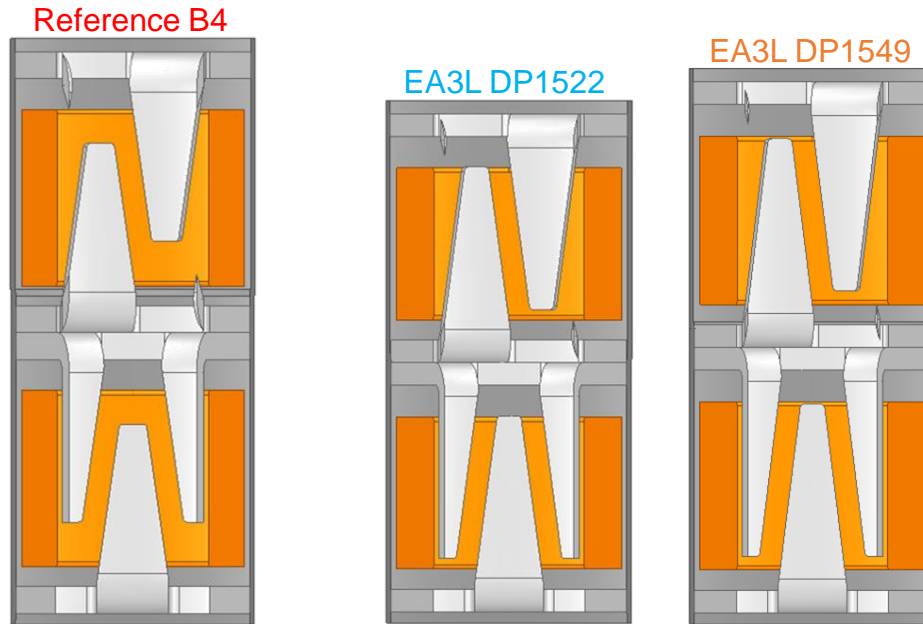
First optimization with **one** objective

Global optimization with **two** targets

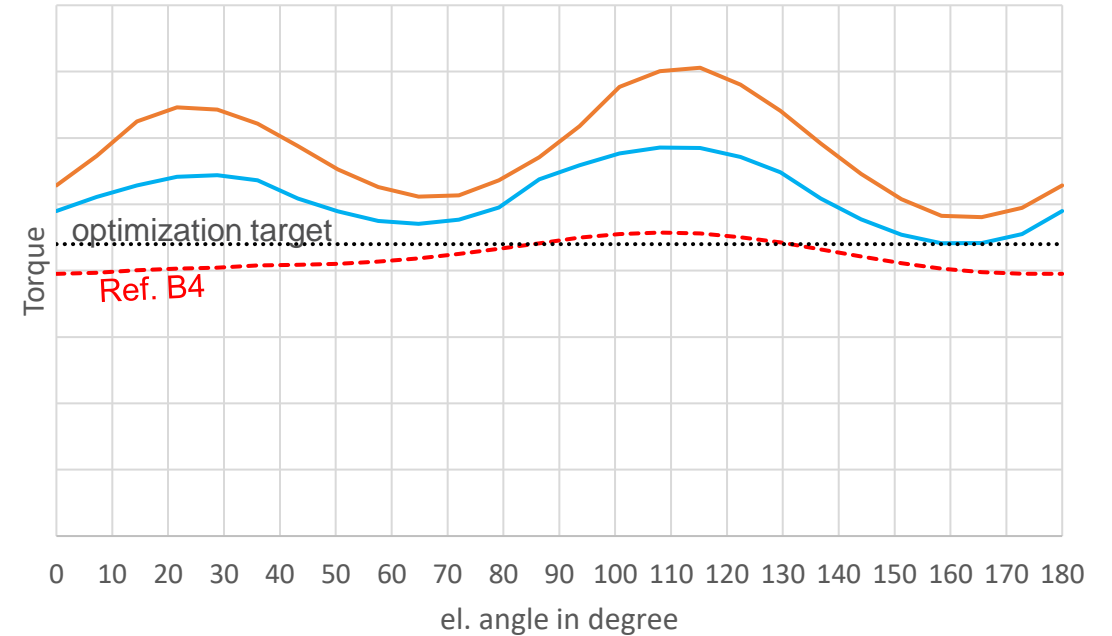
Local optimization with **two** targets





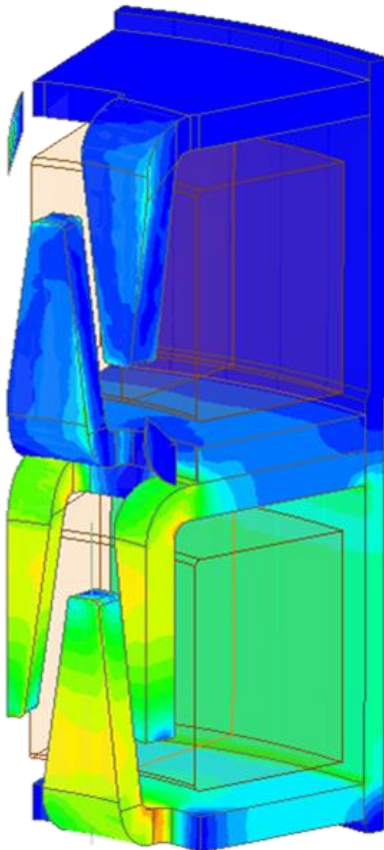
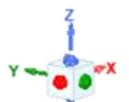
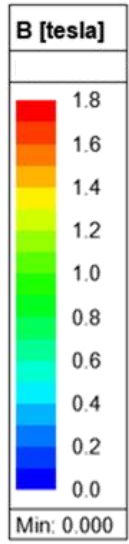


Torque of pareto optimal designs

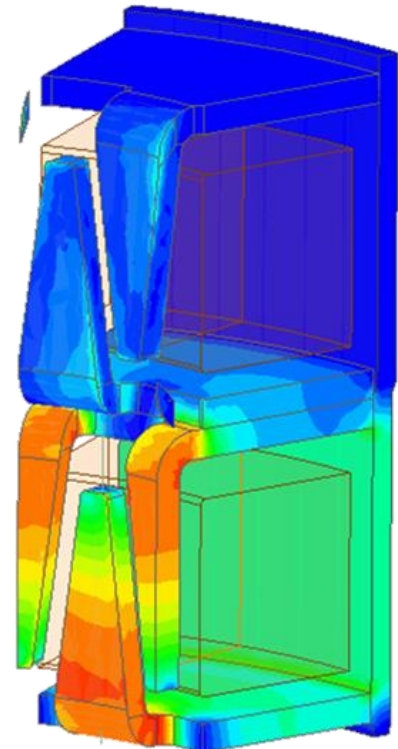


- Improvement of the reference design
- Recalculation of MOP optimization
- Using the parametric system for coil design

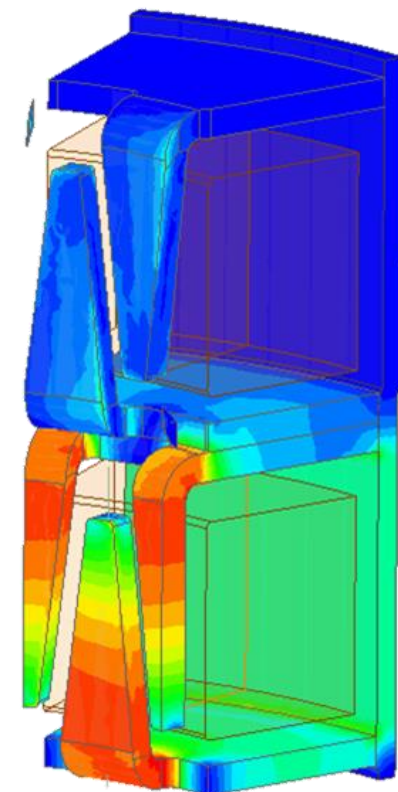
- Improvement in min. torque between 6% **DP1522** and 11% **DP1549** (comp. to Ref. B4)
- Reduction of motor height between 6% **DP1549** and 12% **DP1522** (comp. to Ref. B4)



Reference B4



EA3L DP1522



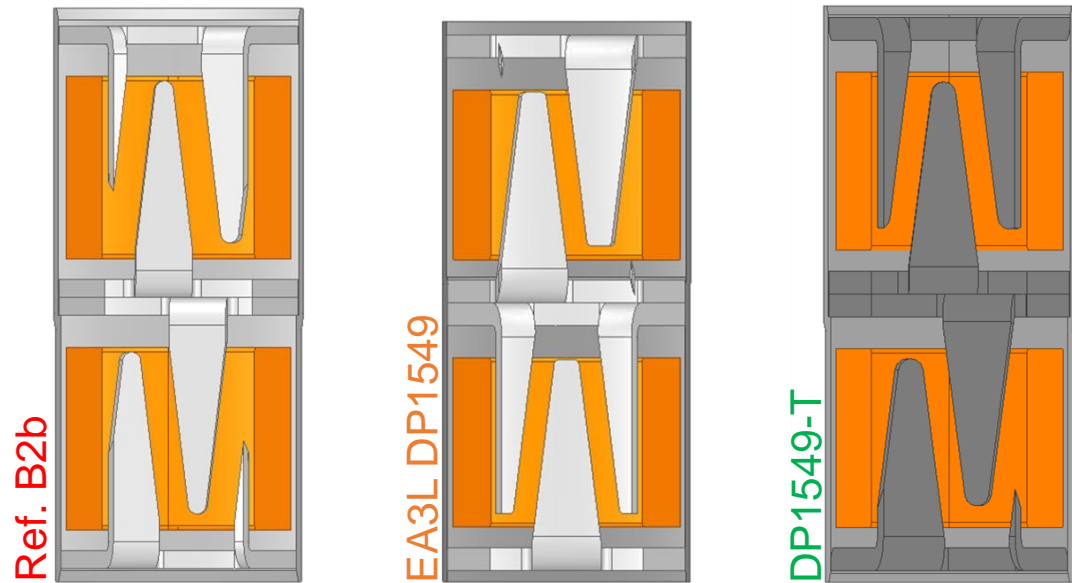
EA3L DP1549

- Magnetic B-Field at 5.4° rotor angle (largest value in teeth)
- No oversaturation with current coil design
- Reference B4 with the lowest B-field in the teeth
- Optimized designs with similar saturation, independent of torque
- Extreme values in the corners and curves of the stators

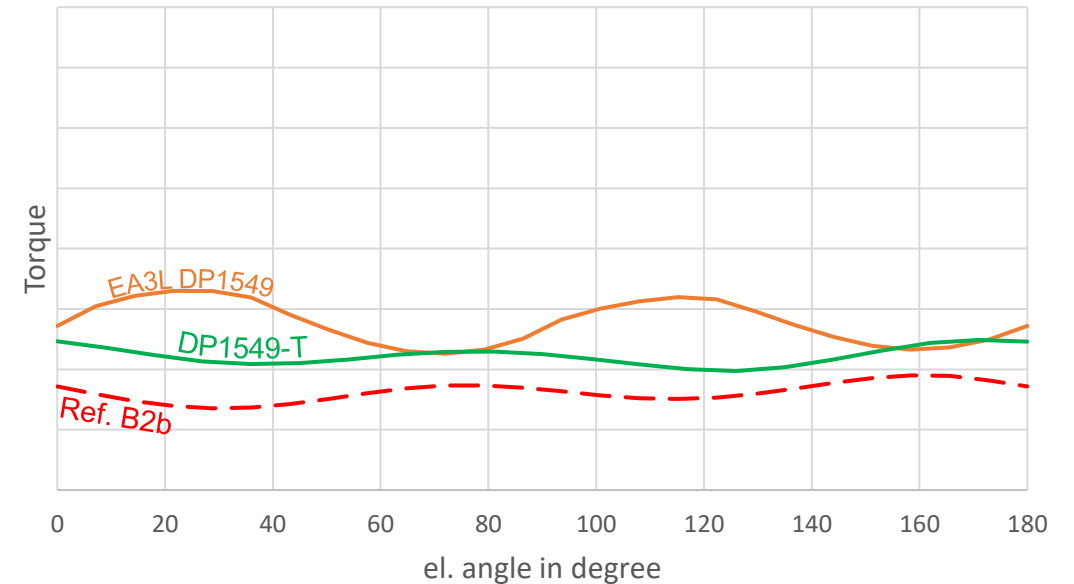
Realized design

Comparison of simulation and test results of the motor design created for testing





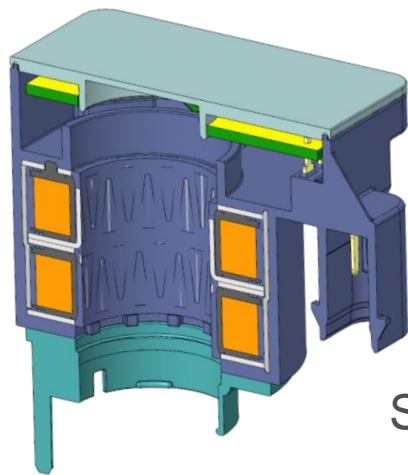
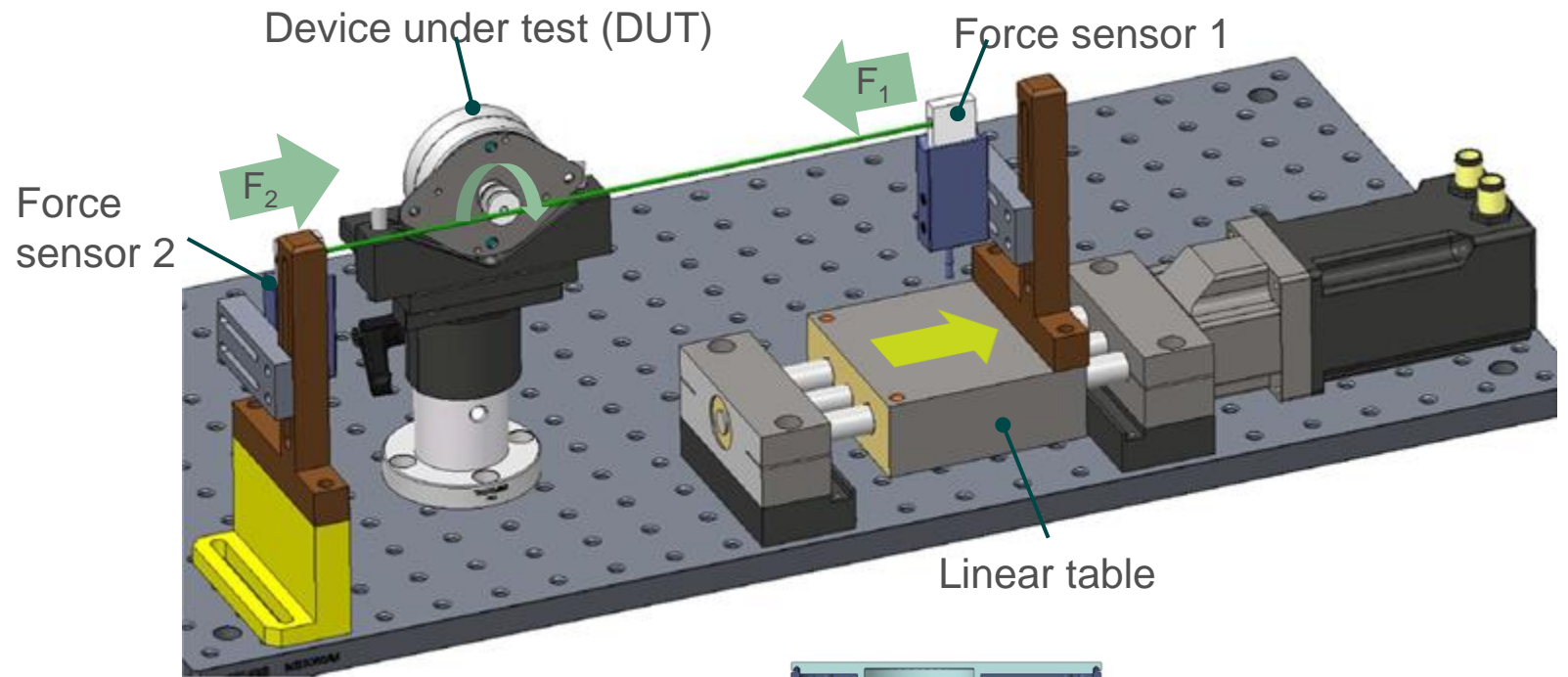
Torque with calibrated mag. material



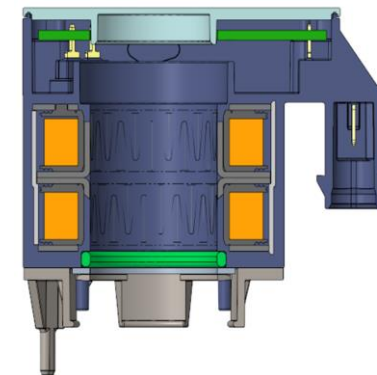
- Realization of optimized design **DP1549-T** from design team for testing
- Computation with use of calibrated magnet material
- 17% higher min. torque with **DP1549** than Ref. B2b
- Loss of around 5% with **DP1549-T** but still 12% stronger than Ref. B2b

04.2 Testing realized design

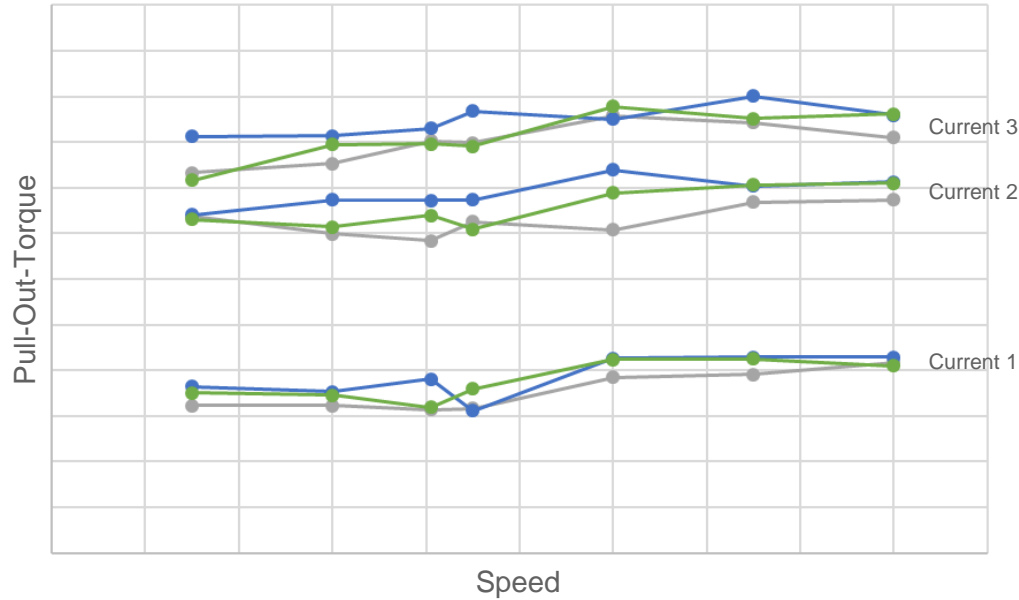
- Examination of stepper motor reference B2b and optimized variant DP1549-T
- Testing with 3 different currents and 7 speeds
- Static and dynamic measurements possible



Same PCB and software for both motors

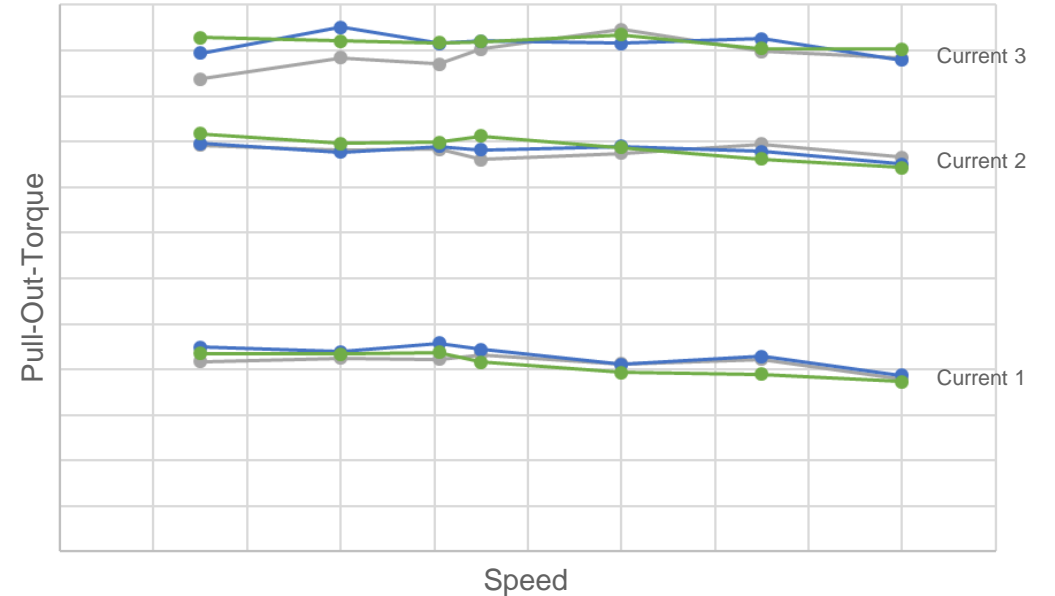


Reference B2b



- Test of dynamic “Pull-Out-Torque” with 3 samples
- Performance difference increasing with current

DP1549-T



- Tested speed with minor influence on the torque
- 12% higher torque average at max. current for DP1549-T confirms simulation

Conclusion

Summary of the analysis and optimization



- In order to optimize a stepper motor a new, more complex optimization system as been successfully implemented
- A first design for the coil in every variation can automatically be generated
- A sensitivity analysis was able to determine the most important geometry parameters
- With help of the new system an optimization found a design with increased performance and possible cost reduction
- The performance increase was confirmed by testing



Thank you for your attention!